

**McBride plc**  
**Historical B Share Issues**

Issue Date of B Shares	Number of B Shares Issued per Ordinary Share	Record Date for Entitlement to B Shares	Latest Date for Receipt of Election Forms by the Registrar	Apportionment Values		CGT Apportionment		Redemption Date
				Ordinary Shares (pence)	B Shares (pence)	Ordinary Shares	B Shares	
26 May 2011	20	26 April 2011	16 May 2011	152.63	2.00	98.71%	1.29%	27 May 2011
25 November 2011	48	28 October 2011	14 November 2011	121.50	4.80	96.20%	3.80%	25 November 2011
25 May 2012	20	27 April 2012	11 May 2012	116.88	2.00	98.32%	1.68%	25 May 2012
23 November 2012	30	26 October 2012	12 November 2012	137.47	3.00	97.86%	2.14%	23 November 2012
31 May 2013	17	26 April 2013	13 May 2013	102.75	1.70	98.37%	1.63%	31 May 2013
29 November 2013	33	25 October 2013	11 November 2013	107.75	3.30	97.03%	2.97%	29 November 2013
30 May 2014	17	25 April 2014	12 May 2014	104.25	1.70	98.40%	1.60%	30 May 2014
28 November 2014	33	24 October 2014	14 November 2014	79.88	3.30	96.03%	3.97%	28 November 2014
29 May 2015	17	24 April 2015	15 May 2015	97.62	1.70	98.29%	1.71%	29 May 2015
27 November 2015	19	23 October 2015	13 November 2015	158.13	1.90	98.81%	1.19%	27 November 2015
27 May 2016	12	22 April 2016	13 May 2016	157.5	1.20	99.20%	0.80%	27 May 2016
25 November 2016	24	21 October 2016	11 November 2016	177.25	2.40	98.66%	1.34%	25 November 2016
26 May 2017	14	21 April 2017	12 May 2017	199.5	1.40	99.30%	0.70%	26 May 2017
1 December 2017	29	27 October 2017	17 November 2017	225.75	2.90	98.73%	1.27%	1 December 2017
1 June 2018	15	27 April 2018	17 May 2018	128.5	1.50	98.95%	1.15%	1 June 2018
30 November 2018	28	26 October 2018	16 November 2018	134	2.80	97.95%	2.05%	30 November 2018
31 May 2019	15	26 April 2019	17 May 2019	85.9	1.50	98.28%	1.72%	31 May 2019
29-Nov-19	18	25 November 2019	15 November 2019	81.2	1.8	97.83%	2.17%	29 November 2019

B Share Calculation Period	Dividend Rate (%)	Record Date for B Share Dividend	Payment Date
26 May 2011 to 24 November 2011	0.0416	28 October 2011	25 November 2011
25 November 2011 to 24 May 2012	0.0496	27 April 2012	25 May 2012
25 May 2012 to 22 November 2012	0.0491	26 October 2012	23 November 2012
23 November 2012 to 30 May 2013	0.0266	26 April 2013	31 May 2013
31 May 2013 to 28 November 2013	0.022	25 October 2013	29 November 2013
29 November 2013 to 29 May 2014	0.0224	25 April 2014	30 May 2014
30 May 2014 to 27 November 2014	0.0237	24 October 2014	28 November 2014
28 November 2014 to 28 May 2015	0.0254	24 April 2015	29 May 2015
29 May 2015 to 26 November 2015	0.0265	23 October 2015	27 November 2015

B Share Calculation Period	Dividend Rate (%)	Record Date for B Share Dividend	Payment Date
27 November 2015 to 27 May 2016	0.0271	22 April 2016	27 May 2016
28 May 2016 to 25 November 2016	0.0274	21 October 2016	25 November 2016
26 November 2016 to 26 May 2017	0.0207	21 April 2017	26 May 2017
26 May 2017 to 1 December 2017	0.0172	27 October 2017	1 December 2017
1 December 2017 - 1 June 2018	0.0222	27 April 2018	1 June 2018
1 June 2018 - 30 November 2018	0.0269	26 October 2018	30 November 2018
1 December 2018 - 31 May 2019	0.0375	26 April 2019	31 May 2019
1 June 2019 - 29 November 2019	0.0331	25 November 2019	29 November 2019

The apportionment values shown above are values on the date the B Shares in question were issued. For the ordinary shares the value is derived from the price quoted or at which bargains were done on the London Stock Exchange, in the manner prescribed for the UK capital gains tax purposes. As the B Shares are not quoted on the London Stock Exchange the value shown is their redemption value of 0.1 pence per B Share.

**The figures provided above are only intended to provide guidance to shareholders and are not intended to be, and should not be construed to be, legal or taxation advice to any particular shareholder. If you are in any doubt as to your taxation position, you are recommended to seek your own taxation advice from an independent professional adviser.**